

COMPANY PROFILE:

Sunwin International Neutraceuticals, Inc., (OTC BB: SUWN) is a China based company engaged in the manufacture and sale of a wide range of neutraceutical products. Our product line includes the recently FDA approved zero-calorie all natural stevia sweeteners and essential traditional Chinese medicines prepared from 100% natural herbal ingredients. Sunwin also distributes table top sweetener in the U.S. under the brand OnlySweet™. Sunwin is an integrated global agricultural processing firm with the sourcing and production capabilities to meet the needs of consumers throughout the world. For more information, visit www.sunwininternational.com and www.onlysweet.com.

FINANCIAL DATA:

Symbol:	SUWN.OB	Shares Outstanding (7/22/2011):	156,856,137
Price (9/08/2011):	\$0.28	Est. Public Float:	100 million
Book Value (4/30/2011):	\$0.18	Market Cap:	\$43.9 million
52 Wk Range:	\$0.21-\$0.40	Cash:	\$10.6 million

Fiscal Year Ended April 30	2011	2010
Revenue	\$ 9,582,631	\$ 12,850,517
Gross Profit	\$ 1,451,780	\$ 1,936,961
Net Income	\$ (4,910,292)	\$ (4,928,500)
EPS	\$ (0.03)	\$ (0.03)
Cash	\$ 10,563,413	\$ 10,416,522

(Form 10K filed 7/29/2011)

ACCOMPLISHMENTS:

- ❖ Sunwin received GRAS Letters of No Objection from FDA supporting the safety of five Sunwin Stevia Extracts.
- ❖ Sunwin received the highest industry certifications for its stevia facility including HACCP, ISO 9001, and ISO 22000.
- ❖ Sunwin received Scientific and Technological Achievements Certification from Shangdong Province Science and Technology Bureau recognizing Sunwin Stevia Extracts as meeting the standards established for high-grade stevia required in the American and European marketplace.
- ❖ Sunwin partners with WILD Flavors, Inc. one of the largest privately owned suppliers of natural and health-enhancing ingredients, flavors, colors, and innovative product concepts to the food and beverage industry.
- ❖ Sunwin entered into collaboration agreement with Domino Sugar to produced reduced calorie products and sweetening solutions for the U.S. food and beverage industry.
- ❖ OnlySweet™ currently retails at over 3,000 grocery stores in the United States, including mass retailers such as Kroger, JayC Food Stores, and FredMeyer.



OnlySweet™



Chinese Herbs



Potential stevia based food products



REVENUE STREAMS:

STEVIA EXTRACTS

Stevia extracts are all natural, zero calorie sweeteners that are approximately 200-300 times sweeter than sugar. Sunwin sells these extracts at the wholesale level to customers in China, Japan and South Korea. In 2006, Sunwin expanded distribution into the U.S. market through the table top sweetener brand OnlySweet™. Sunwin plans to increase marketing and production efforts subsequent to recent FDA approval of stevia. Production capacity is currently approximately 300 metric tons annually. This segment represented the majority of total net revenues for fiscal years 2011 and 2010.



ONLYSWEET

OnlySweet™ is an all natural, zero calorie sweetener comprised of all natural ingredients, including stevia extracts. OnlySweet™ is manufactured in the United States at an FDA approved blending facility. Sunwin sells OnlySweet™ to health food retailers, national and regional grocery chains in the U.S.

TRADITIONAL CHINESE MEDICINE FORMULA EXTRACTS

Sunwin manufactures and sells over 325 traditional Chinese medicine extracts on a wholesale basis to domestic traditional Chinese medicine manufacturers and large animal pharmaceutical manufacturers.

CORPORATE OUTLOOK:

- ❖ Growing global concern over obesity, health problems, and a preference for natural products is opening key markets to alternative sweetener choices, with Sunwin being one of the largest global suppliers.
- ❖ Sunwin USA is expanding/developing a range of products with Domino Sugar and WILD Flavors using Sunwin Stevia Extracts.
- ❖ Sunwin is deepening its vertical integration with selective acquisitions to enhance scale, capability, product range and profitability.
- ❖ Plant expansion to enhance production can occur within 3-4 months of need identification.
- ❖ Acceptance of OnlySweet™ continues to grow in US retail and consumer packaged goods channels with additional retail stores and mass market chain adoption to come.
- ❖ Expanding marketability of Sunwin Stevia Extracts in food and beverage products.



MANAGEMENT:

Laiwang Zhang, President and Chairman
Dongdong Lin, CEO
Fanjun Wu, CFO
Chengxiang Yan, Director

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Statements included in this document may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements involve a number of risks and uncertainties such as competitive factors, technological development, market demand, and the company's ability to obtain new contracts and accurately estimate net revenues due to variability in size, scope and duration of projects, and internal issues in the sponsoring client. As a result, actual results may differ materially from any financial outlooks stated herein. Further information on potential factors that could affect the company's financial results can be found in the company's Reports on Forms 10KSB, 10QSB and 10K filed with the Securities and Exchange Commission. This information does not provide an analysis of the company's financial position and is not a solicitation to purchase or sell securities of the Company. You should independently investigate and fully understand all risks before investing in the Company.

